

REGULATORY APPRAISAL

ANIMALS, WALES

ANIMAL HEALTH

THE ANIMAL BY-PRODUCTS (WALES) REGULATIONS 2006

Background

1. Regulation (EC) No. 1774/2002 concerning animal by-products has applied in Member States since 1 May 2003. The aim is to protect public and animal health and maintain consumer confidence in the livestock industry, by ensuring that animal by-products are used, processed or disposed of safely. Enforcing Regulations were introduced in all Member States as a result of this EU Regulation. This was introduced in Wales by The Animal By-Products (Wales) Regulations 2003, which came into force on 31 October 2003.
2. The EU Regulation provides for the European Commission to propose suitable transitional measures and amendments to the existing annexes to the Regulation.
3. Information on many of the proposals was circulated widely on 9 June 2003 and made available on the Assembly website; www.countryside.wales.gov.uk Discussions with interests have also taken place throughout negotiations on the EU measures.
4. The purpose of the EU Regulation is to protect animal and public health. It is based on a number of opinions of the EU Scientific Steering Committee, which addressed the risk to animal and public health from certain uses or disposal methods for animal by-products. These were primarily concerned with the risks from BSE, but also took account of the risks from other pathogens that may potentially be introduced or spread by animal by-products. These include exotic animal pathogens such as foot and mouth disease and classical swine fever (which are not present in Wales but may enter in illegally imported meat) and endemic animal and human pathogens (which are present in Wales) such as Salmonella, E. Coli and botulism.
5. The EU Regulation divides animal by-products into three risk categories and specifies the permitted treatment or disposal routes for each category of material and the standards of operation of the permitted outlets. The Regulation also provides for the European Commission to exercise its own competence to amend the Annexes to the Regulation and to introduce transitional measures. If the Commission wishes to do so, it must first consult the relevant scientific body where necessary, and then secure the agreement of a qualified majority of member States to its proposal.

Purpose and Intended effect of the measure

6. The intended effect of these Regulations, which apply in relation to Wales, is to revoke and re-make the Animal By-Products Regulations 2003, which made provision in Wales for the administration and enforcement of Regulation (EC) No. 1774/2002 of the European Parliament and of the Council laying down health rules concerning animal by-products not intended for human consumption, (OJ No. L273, 10.10.2002, p1). The EC Regulation will be administered by the State Veterinary Service (SVS) who will carry out site visits and inspections of Animal By-Product proposed sites. The Assembly issues approvals or rejections based on recommendations by the SVS.
7. In addition, these Regulations repeal those provisions of the Slaughterhouses Act 1974 relating to knackers' yards (premises licensed by the local authorities for receiving dead stock and producing flesh from this for feeding dogs) in so far as they apply in Wales, as knackers' yards are now regulated under these Regulations. They repeal section 6 of the Dogs Act 1906 in so far as it applies in Wales, which related to leaving carcasses in such a way that dogs could gain access to them, and replace it with a provision in regulation 11 prohibiting farmed livestock from access to unprocessed animal by-products. They also revoke the Rendering (Fluid Treatment) (Wales) Order 2001 and replace it with Schedule 2 to these Regulations.
8. These Regulations clarify and relax the position on the feeding to farmed animals catering waste or feed materials containing or derived from catering waste, which would allow farmers to feed catering waste to their livestock.
9. They also permit intra-species recycling for the feeding of fish with processed animal protein derived from the bodies or parts of bodies of fish (other than farmed fish of the same species).
10. It is an offence to take any animal by-product to premises where livestock is kept, however, these Regulations allow for the return of hides/skins to the place of origin, provided that there is an assurance by the person in control of the by-products that livestock do not have access to the by-product.
11. These Regulations lift previous restrictions on land as they define the use of pasture land that is intended to be used for grazing or cropping for feedingstuffs following the application or deposit of organic fertilisers and soil improvers. This provides greater freedom for landowners.
12. The Regulations defines the areas in Wales namely Bardsey and Caldey Islands, that are considered to be remote. In effect, this would allow livestock owners to bury carcasses in these areas. It also sets out the procedure for disposal of animal by products in the event of a disease outbreak situation.
13. The Regulation sets out transitional conditions that should be met to allow gelatine to be authorised for the manufacture of photographic products and the collection, transportation, processing, use & storage of milk, milk based products and milk derived products. Amongst other things this allows farmers to feed surplus milk to their livestock under certain conditions. Transitional

measures on the collection, transportation and disposal of former foodstuffs shall cease to have effect on 1 January 2006.

14. Operators who do not comply may face prosecution. Prosecutions may result in a fine of up to £5000 and three months' imprisonment for cases heard in a magistrate's court or an unlimited fine and up to two years imprisonment for cases heard in the Crown Court. In addition, in the event of non-compliance, the Regulations provide for the suspension of an operator's approval, thus preventing the premises from receiving animal by-products.
15. In Wales enforcement of these Regulations is carried out by the Meat Hygiene Service in Slaughterhouses and by Local Authorities elsewhere. These bodies already undertake this role.

Risk Assessment

16. If this legislation were not introduced in Wales the implication for Welsh farmers would be that they could not, for instance, feed their livestock with surplus foodstuffs thus increasing their costs and putting them at a disadvantage to farmers in other Member States.

Options

17. In respect of this legislation the "Do Nothing" option is not an option as it would lead ultimately to infraction proceedings against the national Assembly for Wales by the European Commission. Therefore, the "Make the Legislation" option, to implement the changes required to comply with European legislation, is being recommended.

Make the Legislation

18. The purpose of this Regulation is to bring into effect clarification and deregulation negotiated with the EU the effect of the changes is primarily deregulatory and remove some requirements, which are now considered to be unnecessary.

Benefits

19. The Implementation of the Regulations will benefit farmers as they will be allowed to feed catering waste and surplus livestock (under certain conditions) to their livestock. In addition, they will also be permitted to bury carcasses in areas considered as remote (i.e. Bardsey and Caldey Islands).
20. Producers of hides and skins will be permitted to return them to place of origin, thus removing the need for the involvement of third parties, who currently carry out the role of processing hides and skins.

Costs

21. There are no financial implications for the Assembly as a result of the making of the proposed Regulations they are primarily deregulatory.
22. There would be costs savings to farmers as they would be able to feed catering waste and surplus foodstuffs to their livestock instead of buying in processed feed for livestock. These savings cannot be quantified as it would

vary from farm to farm. There would also be cost savings in relation to the production of hides and skins as livestock farmers would not need to pay a third party to process hides and skins. However, this figure will be difficult to quantify as it would depend on the different processes for treating hides and skins in different plants.

23. In addition there would be costs savings to farmers in either Bardsey or Caldey Islands as they will be permitted to bury their livestock on those islands. Previously, removal of the livestock would mean that farmers were required to charter a boat, with lifting equipment to take the carcasses to the mainland and have them disposed of at an approved disposal plant.

Business sectors affected

24. In the UK, the measures could have an impact on some pig farmers, 25,000 dairy farmers, plus 200 medium or large processors of milk, many hundreds of small processors of their own milk, producers of dairy products and the animal feed industry. Other producers of animal by-products such as 8,300 food manufacturing premises, and 35,000 retail outlets may be affected if they send surplus foodstuffs containing products of animal origin for feeding to livestock. There may also be an impact on the waste disposal industry if there is a need to secure alternative outlets for this material.

Issues of equity and fairness

25. Under section 106 of the Government of Wales Act 1998, a Community obligation of the United Kingdom to implement EU legislation is also an obligation of the Assembly. The Commission's Food and Veterinary Office has begun a programme of inspections to assess the application of the controls in all member States.

Consultation

With Stakeholders

26. A UK wide consultation on the proposed changes to the Animal By-Products Regulations 2003 was undertaken by the Department for the Environment, Food and Rural Affairs (Defra) between 23 July 2004 and 15 October 2004. There was broad support for the changes. A list of consultees is attached at Annex A and the consultation documents can be found at:

www.defraweb.defra.gsi.gov.uk/corporate/consult/animalbyprod2/index.htm.

27. As the effect of the changes are primarily deregulatory the Minister for Environment, Planning and Countryside agreed that there was no need for a separate consultation in Wales. However, Stakeholders were informed of the proposed changes to legislation by a letter of information, which was sent out on 14 November 2005. A list of the recipients is attached at Annex B.

With Subject Committee

28. These Regulations have been notified to the Environment, Planning and Countryside Committee, via the list of forthcoming legislation on 2 February 2005 (EPC(2)- 02-05 (p.3) Part 2, the item was not numbered) and has remained on the list ever since. However, the title of the legislation was stated

as the Animal By-Products (Wales) (Amendment) Regulations 2005. The Regulations were not identified for detailed scrutiny.

Consultation with small businesses: the Small Firms' Impact Test

29. Some of these affected by the measures are small businesses, primarily those farmers who feed their livestock on this material. The relevant industry organisations and some businesses in Wales have been consulted throughout negotiations on the EU measures.

Enforcement and sanctions, monitoring and review

30. Approvals under these Regulations are issued by the National Assembly for Wales. Inspections are carried out by the State Veterinary Service and enforcement is carried out by the Meat Hygiene Service in slaughterhouses and by local authorities elsewhere. These bodies already undertake this role.

31. The Welsh Assembly Government is keen to avoid the introduction of requirements for operators who process or feed milk or biscuit etc waste to be subject to approval or registration. Such a requirement would have significant resource implications for the Welsh Assembly Government as well as for those operations, which required approval or registration.

Sanctions under Animal By-Products (Wales) Regulations 2006 (which apply Regulation (EC) No 1774/2002)

32. Operators who do not comply may face prosecution. Prosecutions may result in a fine of up to £5000 and three months' imprisonment for cases heard in a magistrate's court or an unlimited fine and up to two years imprisonment for cases heard in the Crown Court. In addition, in the event of non-compliance, the Regulations provide for the suspension of an operator's approval, thus preventing the premises from receiving animal by-products.

33. Discussions on the measures continue at EU and national level on the controls on animal by-products.

Summary

34. These Regulations are being implemented because they seek to achieve a solution, which provides certainty about the controls that apply to the feeding of the relevant material and applies them in a proportionate manner.

Annex A – List of Consultees to 2004 Consultation

A T Animal Products
Abbott Analytical
ABHI
ABM
ADAS Gleadthorpe
ADAS Lyme Building
AFRC Institute of Food Research (IFR)
Agricultural & Food Research Council
Agricultural Training Board
Air Spectrum Environmental Ltd
Alpheco Limited
Alver Veterinary Group
Amber Valley Borough Council
Anglo European Livestock
Animal Health City of Bradford MDC
Animal Health Trust
Animal Health, North Yorkshire
Anitox Limited
Anwick Laboratory
ASDA
Ashford Borough Council
Association of British Abattoir Operators
Association of Circus Proprietors in Great Britain
Association of Independent Meat Supplies
Association of London Authorities
Association of Meat Inspectors (GB) Ltd
Association of Private Pet Cemeteries and Crematoria
Axiom Veterinary Laboratories
Axis, Chester Enterprise Centre

Barnsley Borough Council
Barrette's Mill
Beeford Laboratories
Bernard Matthews Foods Ltd
Biffa Waste Services Limited
Big Food Group Plc
Birmingham City Council Markets
Bishop Burton College of Agriculture
Blue Print Mushrooms
Board of Deputies of British Jews
BOCM Pauls Limited
Bolton Emery Partnership
BPC
Brightstar Environmental
Bristol University (Animal Service)
British Association of Canned & Preserved Food Importers & Distributors
British Association of Food
British BioGen
British Cattle Veterinary Association

British Coloured Sheep Breeders Association
British Eggs Industry Council
British Free Range Egg Producers' Association
British Frozen Food Federation
British Hospitality Association
British Independent Grocers Association
British Institute of Innkeeping
British Institute of Regulatory Affairs
British Leather Confederation
British Meat Federation
British Meat Manufacturers Association
British Milksheep Association
British Multiple Retailer Association
British Organic Farmers
British Overseas Trade Board
British Pig Association
British Ports Association
British Poultry Council
British Retail Consortium
British Sandwich Association
British Trout Association
British United Turkeys
British Veterinary Poultry Association
Broadland District Council
Bromley Reference Library
Buckinghamshire Health Authority
Business Environment Association
Butler Kelly Ltd
Butterworths Law of Food and Drugs

Cambridge Recycling Services
Camden Food and Drink Research Association
CAMR
Caterers Association of Great Britain
Catering Industries Liaison Council
Catering Waste and Animal Feed
Central Laboratory
Central Science Laboratory
Chartered Institute of Environmental Health
CHC Waste Management
Chilled Food Association
City of London Central Markets Authority
CLC
CO - Operative Union Ltd
Cobb Breeding Company Limited
College of the Distributive Trade
Combustion Engineering Association
Community Composting Network
Composting Association
Consumer Association

Cookery and Food Association
Co-operative Wholesale
Country Landowners' Association
County Councils Association
County Mulch Ltd
Croda Colloids Ltd
Croda Universal Ltd
Crowshall Veterinary Services

DAFO 318 Technical Index's
Danish Bacon & Meat Council
Deer Initiative
Department of Agriculture & Food, Dublin
Department of Agriculture Economics and Food Marketing
Department of Economy & Environment, Cleveland
Department of Environmental Social Sciences
Department of Local Government & Environment
Department of Trading Standards
Dept. of Food Commodities
Devan Laboratories Limited
Devro plc
Diary Industry Association Ltd
Diary Industry Federation Ltd
Division of Food Animal Services
DNV
Don Whitley Science Limited
Dundas Bros Ltd
Durham County Waste Management Company Ltd

Earthkind
Eastwood Central Laboratory
Eclipse Scientific
ECOM Technology Limited
Ellendale Engineering
English Nature
Environment Agency
Environment Agency Wales
Environment Resources Management
Environment, Health and Consumer Services
Environmental Friendly Systems 2000 Ltd
Environmental Health Services
Environmental Health Services Cannock Chase Council
Environmental Products & Services Limited
Environmental Service Association
Environmental Services Directorate
Environmental Services West Wiltshire District Council
Environmental Services, Devon
Enviowaste
Euro Biodiesel
Euro Environmental Containers Supports
European Oleochemicals & Allied Products Group

European Public Policy Advisers
European Trade Group
Evans Universal Ltd
Evesham Food

Faccenda Chicken Limited
FACE
Farm & Food Society
Farm Animal Welfare Co - Ordinating
Farm Livestock (Welfare) Advisory Group
Farmatic
Farmers' Weekly
Federation of Bakers
Federation of Food & Drink Manufacturers
Federation of Fresh Meat Wholesalers
Federation of Wholesale Distributors
Feed Fat Association
Feering International
Fenland Sheepskin Co. Ltd
Fertiliser Manufacturers Association
Fish & Meat Spreadable Products Association
Food and Drink British Retail Consortium
Food and Drink Industry and Council
Food and Drinks Federation
Food and Health Research
Food from Britain
Food Manufacturers Federation
Food Standards Agency
Food Technology Centre
Freehold Community Association

Gary Odlin Premier Poultry
Global Environment Ltd
Gloucester Laboratories (Vet) Limited
Graham Bolton Planning
Grain & Feed Trade Association
Gray's Waste Services Ltd
Graystone Abattoir
Greendale Veterinary Laboratories Limited
Guest Farm

Halal Food Authority
Hartlepool Borough Council
Heinz Kendal
Holsworthy Biogas Ltd
Hoofmark Organic Limited
Horncastle Laboratories
Horticultural Research International
Hospital Caterers Association
Hotel and Catering Training
House of Common Library

Housing and Environment Services
Human BSE Foundation
Humberside Wastewise Waste Management

Imported Meat Trade Association
Independent Food Retailers
Independent Organic Tanner
Information Bureau AEA Technology
Institute for Animal Health (IAH)
Institute of Environmental Health Officers
Institute of Fisheries Management
Institute of Food Science & Technology (UK)
Institute of Grocery Distributors
Institute of Waste Management C/O Norfolk Environmental Waste Services
Ltd
Interfish Limited
International Laboratory Services Limited
International Meat Trade Association
Intervention Board Executive Agency

J Sainsbury PLC
Joint Nature Conservation Committee

K J Engineering
Kent County Council
Kerry Ingredients
Kirklees Council

Leatherhead Food Research Association
Leeds Veterinary Laboratories
Leicester City Library
Licensed Animal Slaughterers' & Salvage Association
Livestock Auctioneers' Association
Livestock Auctioneers Market Committee for England and Wales
Livestock Marketing Commission NI
Livestock Trades Association of Great Britain Ltd
Lloyd Maunder Limited
Local Authority Catering Association
Local Authority Co-ordinating Body On Trading Standards (LACOR)
Local Authority Recycling Advisory Committee
Local Government Association
London Borough of Bromley

M & D I Kemp & Sons
Marks and Spencer Plc
Marshall Farmer Ltd
Martin Cook Associates
Master of Draghounds Association
Master of Foxhounds' Association
McKey Food Service Ltd
Meat and Livestock Auctioneers' Association

Meat and Livestock Commission
Meat Industry Liaison Group
Meat Trade Journal
Meat Training Council
Microbiological Consultants Services
Microbiology Cerestar (UK) Limited
Microbiology Laboratories
Microcheck Technical Services
Micro-Search Laboratories Limited
Microspec Laboratories Limited
Milbury Systems Ltd
Mobile & Outside Caterers Association

Nanteague Farm
National & Local Government Association
National Animal Health & Welfare Panel
National Association of Catering
National Association of Catering Butchers
National Association of Market Bakers
National Association of Pharmaceutical
National Birds of Prey Centre
National Consumer Council
National Consumers Protection Council
National Council of Women of Great Britain
National Farmers Union
National Federation of Anglers
National Federation of City Farms
National Federation of Consumer Group
National Federation of Fish Fryers
National Federation of Meat and Food Traders
National Federation of Meat Traders
National Federation of Wholesale Grocers
National Federation of Wholesale Poultry
National Federation of Women's Institutes
National Federation of Zoological Gardens of Britain & Ireland
National Joint Council for Local Authorities
National Office of Animal Health
National Pharmaceutical Association
National Pig Association
National Pig Breeders Association
National Renderers Association
National Sheep Association
National Trust
Norfolk Environmental Waste Services Limited
North Dorset District Council
North Lincolnshire Council
North Warwickshire Borough Council
North Western Laboratories Limited
Northern Counties Animal Health & Welfare Group
Northern Hygiene Laboratories

Nutretch Ltd

Open University
Organic Resource Agency
Ornamental Aquatic Trade Association

Petfood Manufacturers' Association
PHLS Communicable Diseases Centre
Pig Disease Information Centre Ltd
Pig Veterinary Society
Piper Farm
Pizza & Pasta Association
Plymouth City Council
Port of London Health Authority
Poultry Health Services Limited
Poultry World
Precision Analysis (North West) Limited
Premier Fresh Foods Limited
Proper Job Limited
Prosper De Mulder
Public Health (Commercial) Department
Public Health Laboratory Services (PHLS)

Q Laboratories Limited
Quality Meat & Livestock Alliance

Rare Breeds Survival Trust
Reading Scientific Services Limited
Real Sheepskin Association
Reference & Information Library
Regulated Incinerator Operators
RES Agriparts Ltd
Restaurant Association
Retford Poultry Partnership
RHM Technology
Rochdale MBC
Royal College of Veterinary Surgeons
Royal Society of the Commonwealth & Royal Association of British Dairy
Farmers
Royal Veterinary College
Rural Services Network
Rural Society of Health

Safeway
Salamon & Seaber Limited
Salmon and Trout Association
Sandwell Information Service
Scientific Services
Sci-Tech Laboratories
Scotch Premier Meat Ltd
Scottish Environmental Protection Agency

Seed Crushers and Oil Processors Association / National Edible Oil
Distributors
Shank Chemical Services Division
Shellfish Association of Great Britain
Silliker Limited, Essex
Sim Engineering Ltd
Slate Hall Veterinary Practice
Small Abattoir Federation (SAFE)
Smithfield Market Tenants Association
Smithfield Superintendents Office
Society of Public Health Ltd
Soil Association
Somersfield
South Ayrshire Council
South East Institute of Public Health
South Gloucestershire Council
Staffordshire County Council
Sun Valley Foods Ltd
Sun Valley Poultry Limited
Sustainable Biowaste Solutions
Swanson House Farm

Tag Environmental Limited
TESCO Stores Ltd
Thornton Dean Environmental Health
Trade Union Congress
Trading Standards Department
Trading Standards Institute
Travena
Trouw (UK) Limited

UK Agricultural Supply Trade Association
UK Association of Fishmeal Manufacturers
UK Association of Frozen Food Producers
UK Egg Producers' Association
UK Renderers' Association
UK Retailers Association
UK Waste Management UK Ltd
UKEP
Union of Muslim Organisations
Uniqema
UNISON (Trade Union)
University Federation for Animal Welfare
University of Bristol
University of Hull
University of Leeds
University of Liverpool
University of Newcastle
University of Southampton

VAL Preston

Veterinary Laboratories Agency
Veterinary Public Health Association

Waitrose Limited
Ward Enterprises (Uttoxeter Ltd)
Warrington Borough Council
Waste Food Feeders Association
Waste Link UK Ltd
Waste Management Agency
Waste Management and Technical Engineering Department
Waste Spectral Environmental Ltd
Waste Strategy Division (DEFRA)
WCTS
Weald Laboratories Limited
Wealden District Council
West Dorset District Council
West Lancashire District Council
Western Group, Environmental Health Committee
Wickham Laboratories Limited
William and Rigby Sons
William Forest Son (Paisley) Ltd
William White Fabrications Ltd
Wincanton Laboratory Limited
Women's Farming Union
Women's National Commission
Worshipful Company of Butchers
WRc-NSF Ltd
Wright Environmental Management (UK) Ltd
Wye Borough Council
Wye College (University of London)

Zoological Society of Great Britain

Annex B - Stakeholder List

ADAS
Brecon Beacons National Park
British Veterinary Association (N)
British Veterinary Association (S)
Celtic Pride
Country Landowners Association
Countryside Council for Wales
Cymru Breeding Services
Environment Agency
Farmers Union of Wales
Federation of small Businesses
Food Standards Agency
Guild of Welsh Lamb & Beef
Hybu Cig Cymru
Institute of Rural Health
MLC – Wales
Nation Sheep Association Wales
National Beef Association Wales
National Farmers Union Cymru / Wales
National Trust
NFU-Cymru/Wales
Organic Farming Centre Wales
Pembrokeshire Coast National Parks
Red Meat Strategy Group
Royal Welsh Agricultural Society
RSPCA
Snowdonia National Park
Veterinary Laboratories Agency Wales
Wales & Marches Goat Society
Wales Council for Voluntary Action
WDA
Welsh Lamb & Beef Suppliers
Welsh Livestock Auctioneers Association
WLGA / LACORS
Wool Producers of Wales

ABP applicants

Aber Valley Fox Hounds
Abernant Hunt
Amman Valley Hunt
B Watkins & Son
Banwaen Fox Shoot
Banwen Miners Hunt
Biffa Waste Services
Biozyme Laboratories Ltd
Bitfael Valley Hunt
Black Bag Energy Ltd
Black Mt Red Kite Feeding Station
Brecon Hunt Kennels
British Quality Pigs
Caerphilly & District Farm Hunt

Cambrian Pet Foods
Capeston Organic Poultry
Carmarthen & District Farmers Hunt
Carmarthen County Council
Carmarthenshire Hunt
Cheshire Beagle Hunt
Chetwynd Animal By Products
Clutton Agriculture
Clyttir Farm Ltd
Coed Y Glyn Fox Hounds
Colwyn Bay Zoo
Conwy Valley Fox Hounds
Corbett Farms Ltd
Cranberry Foods Ltd, Dingestow
Cranberry Foods Ltd, Gobion
Cranberry Foods, Broadaxe
Cranberry Foods, Crossgates
Cranberry Foods, Llanafan
Cranberry Foods, Notron
Cross Inn Honds
Curre Foxhounds Hunt Kennel
Cwmni Gwastraff Mon-Arfon
Cwn Hela Eryri
Cwn Hela Glyndwr
Cwn Hela Hiraethog
Cwn Hela Maescoch
Cwrt Y Cadno Hunt
D B Roberts
D Coventry
D Thomas
DAR Jones
David Davies Hunt Kennels
David Gethin
Deans Food
DJJ Watkins & Co
DL Organ
Dragon Seabaits
Dwyfor Hunt
Dysynni Valley Fox Hounds
EP and LM Powell
Euro/DPC
F Horman & Co
F M Caine & sons
Factory Yard Ltd
Flint & Denbigh Hunt Kennels
G & J James & Sons
G Vaughan & Co
Geidd Hunt Kennels
Gelligaer Farmers Hunt
Glamorgan Hunt

Glyncelyn Beagles
Graig Cefn Park Fox Destruction
Grampian Country Chickens Rearing Ltd
Gwendraeth Valley Hunt
H L & E F Williams
H M Jones
H P Evans
Harford Fox Hounds
HLC Waste Management Services
Hollander Hyams Ltd
International Technology Traders Ltd
Iolo Owen
IR & SM Rattray
Irfon and Tywi Hunt
Ithon Valley Hunt
J Elwyn Evans
J Watkins & Son
J Williams-Wynne & Son
Jamesmor Kennels
Jim Douglas & Sons
Lafarage Cement UK
Lamby Way Landfill Site
Llanarmon Fox Hounds
Llangeinor Hunt Kennels
Llanwnen Fox Hounds
Llwyn and eifionydd Hunt
M A Pipkin
M Davies & Co
M&S Livestock Feeds
M/S A R Edwards & Son
M/S T Goddard & Sons
Melin y Glyn Hunt
Micropharm Ltd
Mid Wales & Glam Mink Hound
Monmouthshire Fox Hounds
Morph Solutions
Mountain Hare Knackers Yard
Nantcol Valley Fox Hounds
Neal Environmental
Newport County Council
Owen G Owen Ltd
P B Gelatins UK Ltd
P Jones
P Roberts
Pant Y Waun Foxhounds
PCM and NM Pugh
Pembrokeshire County Council
Pembrokeshire Hunt
Pencefn Livestock Ltd
Penlanau Valley Fox Destruction Society

Penrhiwfer Fox Hounds
Pentyrch Hunt Kennels
Phillip Murrell
Protein Product Ltd
Pwllcarn Hunt Kennels
Pwllwatkin Waste Site
R Bevan
R G & M & R G Parry
R M Eckley
Recyclo Ltd
Rhydcwmerau Hunt
Roger Ellis Trading Ltd
RSR Ltd
S Hay
S W Brace & R S Parker
School of Biological & earth Sciences
Sennybridge Farmers Hunt
SG Davies & Sons
Sir Watkin Williams Wynn Hunt
South Pembs Hunt
Summerleaze Pet Crematorium
Sun Valley Foods Ltd
T B and F M Vesey
Tanatside Hunt Kennels
Teifside Hunt
Teme Valley Hunt
Tesco Store Ltd
The Animalarium
The Incinerator Doctor
The Pembrokeshire Meat Co Ltd
The Pet Cemetery
Tregynon & Cefn Coch Hunt
Vale of Clettwr Hunt
Vet Teaching Hospital
Veterinary Investigation Centre
Vital Earth Group
Volac International Ltd
W A James
W Bedell
W J George Butchers Ltd
W P Evans
WJN Collard
Wool Producers of Wales, Brecon
Wool producers of Wales, Denbigh
Wool Producers of Wales, Newton
Wool Producers of Wales, Porthmadog
Wormtech Ltd
Ystrad Hunt Kennels